



California Society of Tax Consultants
Inland Empire Chapter

CALIFORNIA SOCIETY OF TAX CONSULTANTS

CSTC—Inland Empire Chapter

Tax Year 2017 Update and Review Workshop

Saturday, January 6, 2018

8:00 a.m. to 4:30 p.m.

(check-in begins at 7:30 a.m.)



LOCATION MAP ON PAGE 2



Federal Update & Review and Penalty Abatement— Speaker Claudia Stanley, CPA, EA

4 hrs Federal Update IRS: 18QC1-U-00867-17-I, CTEC: 1000-CE-4262; 2 hrs Federal Tax Law IRS: 18QC1-T-00880-17-I

Program will review various changes in Federal tax law, rules, and regulations for the past year, as well as any proposed changes for the coming year. Program will include significant changes to Federal tax forms for individuals and businesses. Material will cover significant court cases and actions pending before the courts. Also included will be updates and the latest information on security and identity theft issues. Program is a condensed presentation of information every tax preparer needs facing the upcoming tax season.



Claudia Stanley is a practicing CPA and EA in the Fresno area and has been the owner of C. Stanley, CPA & Associates since 1991. She serves as an officer in the Fresno Chapter of Society of California Accountants and American Business Women's Associa-

tion, and is a member of CSTC, Central Valley Chapter (formerly Modesto Chapter). She was named one of the Top Ten Women of the Year in 2001 by the American Business Women's Association. From time to time Claudia speaks on various tax topics, including the annual Enrolled Agent Cram Course for CSTC.

California Update—Speaker Susan Maples, CPA, California Tax Payer Rights Advocate

2 hours CA Update—CTEC # 1000-CE-4205 (EAs no credit)

Susan Maples, CPA, the California Taxpayers' Advocate, will provide an update on the latest events and issues being addressed by California's tax agencies including the Taxpayers' Rights Advocate's Office. Topics to be covered are: Working with the Advocate's office, filing season issues, Earned Income Tax Credit, Head of Household status, Hot audit issues, Communicating with the FTB, Power of Attorney, New 540X, Fraud and ID Theft, Cannabis and more.



Susan Maples is the Taxpayers' Rights Advocate for the Franchise Tax Board (FTB) and is responsible to ensure taxpayers' rights are protected. As the Advocate her responsibilities include the coordination and resolution of taxpayer complaints and problems; and education and outreach efforts to taxpayers and tax practitioners.

She has been with the FTB for 20+ years working in both Sacramento and the Southern California field offices.

She started as an auditor and has experience with personal income tax and corporate tax law. Susan has worked closely with the practitioner community in her previous role as the Tax Practitioner Liaison to FTB and presented a variety of topics with the Education and Outreach programs. She also worked as a Public Affairs spokesperson.

Susan earned her Certified Public Accountant license while with the FTB.

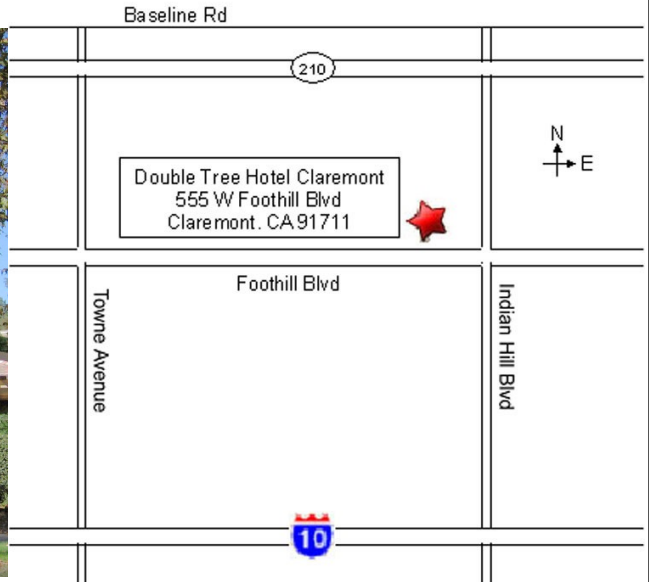
These presentations (4 hours Federal Update, 2 hours Federal Tax Law, 2 hours CA credit) have been designed to meet the requirements of the Director of Practice of the Internal Revenue Service; the California State Board of Accountancy; and the California Tax Education Council including code 31 of Federal Regulations 10.6(g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at PO Box 2890, Sacramento, CA 95812-2890, or phone CTEC at (877) 850-2832, or on the Internet at www.ctec.org.

Note: Speakers and/or Topics are subject to change without notice.

**For more information contact:
Clint Young (Chair) 951-682-4848, Email: adv_tax_svc@yahoo.com**

Registration form on page 2

Workshop Location



Early Registration
including payment must be postmarked NO later than 12/30/2017

Member: \$160
Non-Member: \$210

Your registration fee includes continental breakfast, lunch, snacks & handouts. Parking is free.

4 hrs Federal Update, 2 hrs Federal Tax Law
 2 hours CA credit (EAs no credit)

Late Registration
ALL registrations including payment postmarked after 12/30/2017 will be:

\$225

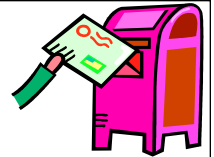
CANCELLATION POLICY: Full refund less \$10 if requested by 12/30/2017. **NO refund if requested after 12/30/2017**

For more information contact: Clint Young 951-682-4848 or Email: adv_tax_svc@yahoo.com

Please make your check payable to: CSTC
 Note: Telephone Registration no longer accepted.

Register early and save!

Mail to: CSTC c/o Ann Mills, 1548 Finecroft Drive, Claremont, CA 91711



(PLEASE PRINT) **Tax Year 2017 Update & Review Workshop**
 When: January 6, 2018—Where: DoubleTree Hotel Claremont

MEMBER CHAPTER _____ OTHER _____

CHECK BOX(S) EA CPA CTEC OTHER _____ YOUR NUMBER(S) _____

PTIN NUMBER: _____

AMT. PAID \$ _____ **PHONE NUMBER (_____)** _____

NAME _____ **EMAIL** _____

ADDRESS _____

CITY _____ **STATE** _____ **ZIP** _____

We suggest bringing a jacket or sweater as room temperature varies.